

# COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1 2      3 1

Month      Day

Fiscal Year

**SEC Form 17-C**  
**Monthly Report on Preferred Shares**

FORM TYPE

0 8      0 5

Month      Day

Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

\_\_\_\_\_

Amended Articles Number / Section

Total Amount of Borrowings

\_\_\_\_\_

Total No. of Stockholders

\_\_\_\_\_

Domestic

\_\_\_\_\_

Foreign

To be accomplished by SEC Personnel concerned

\_\_\_\_\_

File Number

\_\_\_\_\_

LCU

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Document ID

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Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

- 1. May 4, 2015  
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number AS095-002283
- 3. BIR Tax Identification No. 004-703-376
- 4. DMCI Holdings, Inc.  
Exact name of issuer as specified in its charter
- 5. Philippines  
Province, country or other jurisdiction of incorporation
- 6.  (SEC Use Only)  
Industry Classification Code:
- 7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City  
Address of principal office
- 1231  
Postal Code
- 8. (632) 888-3000  
Issuer's telephone number, including area code
- 9. Not applicable  
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	3,780	3,780.00
TOTAL	13,277,473,780	Php13,277,473,780.00

- 11. Indicate the item numbers reported herein: Item 9

## Item 9. Other Events

Of the total preferred shares issued, below is the remaining balance after taking into account the following:

2,400,000	Total number of preferred shares issued by the Company
(596,895)	Shares held as of April 5, 2002
(1,153,854)	Shares redeemed for the period of April 9-December 31, 2002
(145,391)	Shares acquired by a subsidiary
(72,170)	Shares redeemed for the year 2003
(249,550)	Shares redeemed for the year 2004
(164,650)	Shares redeemed for the year 2005
(13,010)	Shares redeemed for the year 2006
(0)	Shares redeemed for the year 2007
(100)	Shares redeemed for the year 2008
(0)	Shares redeemed for the year 2009
(0)	Shares redeemed for the year 2010
(600)	Shares redeemed for the year 2011
(0)	Shares redeemed for the year 2012
(0)	Shares redeemed for the year 2013
(0)	Shares redeemed for the year 2014
(0)	Shares redeemed for the period January 1 – April 30, 2015

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**3,780**      **Total number of outstanding preferred shares**

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.  
Issuer

  
**Brian T. Lim**  
Finance Officer

May 4, 2015